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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

_____	)	
In re	)	Chapter 11 Case
	)	
MIRANT CORPORATION, <u>et al.</u> ,	)	Case No. 03-46590-DML-11
	)	Jointly Administered
Debtors.	)	
_____	)	

**AGENDA  
OF MATTERS SCHEDULED FOR HEARINGS  
March 23, 2005<sup>1</sup>**

**Matters Set for 12:00 p.m.**

**A. MOTION TO APPROVE SETTLEMENT AGREEMENT WITH CITY OF SEATTLE  
LIGHT DEPARTMENT**

Motion of the Debtors for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 553 Approving the Settlement Agreement By and Between Mirant Americas Energy Marketing, LP and the City of Seattle, Acting Through its City Light Department, Relating to Amounts Owed Between the Parties [Docket No. 8432]

Response Deadline: 03/18/2005 @ 4:00 p.m. Central Time

Status: going forward

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<sup>1</sup> Includes current status of each matter and all pleadings filed as of 9:00 a.m. on March 22, 2005.

Related Documents:

1. Notice of Hearing [Docket No. 8433]

**B. MOTION TO PAY CERTAIN PREPETITION TAX CLAIMS TO TOWN OF SANDWICH**

Motion of Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Rule 9019 of the Federal Rules of Bankruptcy Procedure Authorizing Mirant Canal, LLC to Pay Certain Prepetition Tax Claims to The Town of Sandwich and Enter Into a Letter Agreement With the Town [Docket No. 8672]

Response Deadline: 03/21/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8676]
2. Order Regarding Request for Expedited Hearing [Docket No. 8688]
3. Notice of Expedited Hearing [Docket No. 8696]

**C. DEBTORS' EXCLUSIVITY MOTION**

Motion of the Debtors Pursuant to 11 U.S.C. § 1121(d) for Order Further Extending the Period in Which to Solicit Acceptances of a Plan of Reorganization [Docket No. 8612]

Response Deadline: 03/18/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Disclosure Statement Relating to the Debtors' Joint Chapter 11 Plan of Reorganization [Dockets No. 7938 & 7939]
2. Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors [Docket No. 7940]
3. Order (i) Scheduling Hearing to Consider Approval of Disclosure Statement; (ii) Fixing the Last Date for Filing Objections to Disclosure Statement; (iii) Prescribing the Form and Manner of Notice of Hearing on Disclosure Statement; (iv) Scheduling a Hearing to Consider Confirmation of the Joint Chapter 11 Plan; (v) Fixing the Last Date for Filing Objections to Joint Chapter 11 Plan; and (vi) Fixing the Voting Deadline With Respect to the Debtors' Joint Chapter 11 Plan [Docket No. 8164]
4. Amended Scheduling Order on Valuation Hearing [Docket No. 8490]
5. Notice of Hearing [Docket No. 8613]

6. Objection of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC to the Motion of the Debtors for Order Extending the Period in Which to Solicit Acceptances of the Plan [Docket No. 8865]
7. Joinder of the Ad Hoc Committee of Bondholders of Mirant Americas Generations, LLC to the Objection of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC to the Motion of the Debtors for Order Extending Period in Which to Solicit Acceptances of the Plan [Docket No. 8866]

**D. MOTION TO ENTER CLOSING AGREEMENT WITH SOUTHERN COMPANY AND INTERNAL REVENUE SERVICE**

Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (I) Authorizing the Debtors to Enter Into That Certain Closing Agreement on a Final Determination Between Mirant Corporation, The Southern Company, and the Internal Revenue Service and (II) Granting Related Relief [Docket No. 8600]

Response Deadline: 03/18/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 8601]

**E. MOTION TO APPROVE SETTLEMENT AGREEMENT WITH CALIFORNIA PARTIES**

Debtors' Motion for Approval of Settlement With the California Parties and Related Agreements and for Relief Under Sections 363(b) and (f) of the Bankruptcy Code to Transfer Certain Assets to Certain California Parties in Connection Therewith [Docket No. 8509]

Response Deadline: 03/18/2005 @ 4:00 p.m. Central Time

Status: continuance requested

Related Documents:

1. Notice of Hearing [Docket No. 8510]
2. Objection filed by Creditor Robert Makowski [Docket No. 8701]
3. Objection filed by Creditors Earl K. Ossorio and Dorothy G. Ossorio [Docket No. 8702]
4. Objection filed by Creditor Clark M. Wareham [Docket No. 8703]
5. Objection filed by Creditors Rhett G. Cooper, Jr. and Annie R. Cooper [Docket No. 8704]
6. Objection filed by Creditors Kevin McCranie, Keith McCranie & Ronald McCranie [Docket No. 8705]

7. Objection filed by Creditor John P. Werner [Docket No. 8716]
8. Objection filed by Creditors Joseph & Evelyn Hoppa [Docket No. 8721]
9. Objection filed by Creditor Maggie Britt [Docket No. 8751]
10. Objection filed by Rhett G. Cooper, Jr. and Annie R. Cooper [Docket No. 8782]
11. Objection filed by Doris J. Lighton [Docket No. 8790]
12. Objection filed by Nelson J. deBettencourt & Sons [Docket No. 8806]
13. Objection filed by Donald M. Sandberg. [Docket Nos. 8818 & 8883]
14. Objection filed by A. J. Henderson Sr. [Docket No. 8222]
15. CalPx's Response to Debtors' Motion for Approval of Settlement With the California Parties [Docket No. 8857]
16. Request for Judicial Notice in Support of CalPx's Response to Debtors' Motion for Approval of Settlement With the California Parties [Docket No. 8859]
17. Notice of Request for Adjournment of Hearing Regarding (1) Motion for Approval of Settlement of Claims Filed by Certain California Parties and (2) Transfer of Certain Assets Free and Clear of all Liens, Interests Claims and Encumbrances in Connection With Such Settlement [Docket No. 8867]

**F. MOTION FOR ORDER AUTHORIZING ENTRY INTO CERTAIN POSTPETITION TRADING CONTRACTS**

Debtors' Motion for Order Authorizing Entry Into Certain Postpetition Trading Contracts [Docket No. 8759]

Response Deadline: 03/23/2005

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8760]
2. Order Regarding Request for Expedited Hearing [Docket No. 8848]
3. Notice of Expedited Hearing [Docket No. 8862]

**G. OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS' MOTION TO COMPEL DISCOVERY FROM THE BLACKSTONE GROUP, L.P.**

Official Committee of Equity Security Holders' Motion to Compel Discovery From the Blackstone Group, L.P. [Docket No. 8807]

Response Deadline: 03/23/2005

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8808]
2. Order Regarding Request for Expedited Hearing [Docket Nos. 8850 & 8870]
3. Notice of Hearing [Docket No. 8873]
4. Non-Party The Blackstone Group L.P.'s Memorandum of Law in Opposition to the Equity Committee's Motion to Compel Discovery [Docket No. 8879]
5. Affidavit of Robert L. Friedman in Support of The Blackstone Group L.P.'s Opposition to the Equity Committee's Motion to Compel Discovery [Docket No. 8880]

**H. EQUITY COMMITTEE'S MOTION TO COMPEL PRODUCTION OF VALUATION ANALYSIS**

Equity Committee's Motion to Compel Production of Valuation Analysis [Docket No. 8811]

Response Deadline: 03/23/2005

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8812]
2. Order Regarding Request for Expedited Hearing [Docket Nos. 8844 & 8869]
3. Notice of Hearing [Docket No. 8873]

**I. MOTION FOR PROTECTIVE ORDER REGARDING NOTICE OF DEPOSITION OF APPALOOSA MANAGEMENT LP AND CITIBANK, N.A.**

Motion of Official Committee of Unsecured Creditors of Mirant Corporation Et Al. for Protective Order Regarding Equity Committee's Notice of Deposition of Appaloosa Management LP and Citibank, N.A. [Docket No. 8821]

Response Deadline: 03/22/2005 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Ex Parte Motion for Setting and Request for Expedited Hearing on Mirant Committee's Motion for Protective Order Regarding Equity Committee's Notice of Deposition of Appaloosa Management LP and Citibank, N.A. [Docket No. 8827]
2. Order Regarding Request for Expedited Hearing [Docket No. 8846]

3. Notice of Expedited Hearing [Docket No. 8860]
4. Response of Official Committee of Equity Holders to Motion of Official Committee of Unsecured Creditors of Mirant Corporation Et Al. for Protective Order Regarding Equity Committee's Notice of Deposition of Appaloosa Management LP and Citibank, N.A. [Docket No. 8886]

**J. MOTION SEEKING TO INCREASE THE NUMBER OF ALLOWED DEPOSITIONS IN PREPARATION FOR VALUATION HEARING**

Motion of the Official Committee of Equity Security Holders Seeking to Increase the Number of Allowed Depositions in Preparation for Valuation Hearing [Docket No. 8736]

Response Deadline: 03/23/2005

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8763]
2. Joinder of Phoenix Partners LP, Phoenix Partners II LP, and Phaeton International (BVI) LTD to Equity Security Holders' Motion Seeking to Increase the Number of Allowed Depositions in Preparation for Valuation Hearing [Docket No. 8777]
3. Order Regarding Request for Expedited Hearing [Docket Nos. 8856 & 8871]
4. Notice of Hearing [Docket No. 8873]
5. Debtors' Opposition to the Official Committee of Equity Security Holders' Motion Seeking to Increase the Number of Allowed Depositions [Docket No. 8888]
6. Appendix to Debtors' Opposition to the Official Committee of Equity Security Holders' Motion Seeking to Increase the Number of Allowed Depositions [Docket No. 8890]

**K. LESSOR DEFENDANTS' MOTION TO BIFURCATE AND STAY CLAIMS (Mirant Mid-Atlantic Services, LLC, et al v Morgantown OL1, LLC, et al., Adv. No. 04-4283)**

The Lessor Defendants' Motion to Bifurcate and Stay Claims and Supporting Brief [Adv. Docket No. 112]

Response Deadline: 03/18/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Lessor Defendants' Motion for Setting and for Expedited Hearing on Motion to Bifurcate and Stay Claims and Supporting Brief [Adv. Docket No. 113]
2. Order Denying Lessor Defendants' Motion for Setting and for Expedited Hearing on Motion to Bifurcate and Stay Claims and Supporting Brief [Adv. Docket No. 114]

3. Notice of Hearing [Adv. Docket No. 120]
4. Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 1]
5. Appendix of Evidence in Support of Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief (*see CD for copies of exhibits*) [Adv. Docket No. 2]
6. First Amended Joint Scheduling Order [Adv. Docket No. 89]
7. Amended Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 92]
8. Trustee's Original Answer to Amended Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 110]
9. Lessor Defendants' Answer to Plaintiffs' Amended Complaint [Adv. Docket No. 111]
10. Stipulation Between Mirant Mid-Atlantic Services, LLC, Et Al. and Morgantown OL1 LLC, Et Al. [Adv. Docket No. 123]
11. Lessor Defendants' Expert Witness Disclosures [Adv. Docket No. 124]
12. Reply to Counterclaims Asserted by Lessor Defendants in Answer to Amended Complaint [Adv. Docket No. 131]
13. Plaintiffs' Opposition to Lessor Defendants' Motion to Bifurcate and Stay Claims [Adv. Docket No. 132]
14. Declaration of Maria K. Pum in Support of Opposition to Bifurcation Motion [Adv. Docket No. 133]

**L. LESSOR DEFENDANTS' MOTION FOR PARTIAL SUMMARY JUDGMENT (Mirant Mid-Atlantic Services, LLC, et al v Morgantown OL1, LLC, et al., Adv. No. 04-4283)**

Lessor Defendants' Motion for Partial Summary Judgment on Plaintiffs' Recharacterization Claim [Adv. Docket No. 116]

Response Deadline: 03/18/2005 by agreement

Status: going forward

Related Documents:

1. Lessor Defendants' Memorandum in Support of Their Motion for Partial Summary Judgment on Plaintiffs' Recharacterization Claim [Adv. Docket No. 117]
2. Lessor Defendants' Appendix of Evidence in Support of Their Motion for Partial Summary Judgment on Plaintiffs' Recharacterization Claim (*see CD for copies of exhibits*) [Adv. Docket No. 118]
3. Notice of Hearing [Adv. Docket No. 121]
4. First Amended Joint Scheduling Order [Adv. Docket No. 89] (*See Tab K-6*)

5. Amended Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 92] (*See Tab K-7*)
6. Trustee's Original Answer to Amended Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 110] (*See Tab K-8*)
7. Lessor Defendants' Answer to Plaintiffs' Amended Complaint [Adv. Docket No. 111] (*See Tab K-9*)
8. Appendix of Evidence in Support of Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief (*see CD for copies of exhibits*) [Adv. Docket No. 2] (*See Tab K-5*)
9. Stipulation Between Mirant Mid-Atlantic Services, LLC, Et Al. and Morgantown OL1 LLC, Et Al. [Adv. Docket No. 123] (*see Tab K-10*)
10. Lessor Defendants' Expert Witness Disclosures [Adv. Docket No. 124] (*See Tab F-11*)
11. Joinder of Trustee in Motion of Lessor Defendants for Partial Summary Judgment on Plaintiffs' Recharacterization Claim [Adv. Docket No. 127]
12. Declaration of Jason L. Watkins in Support of Joinder of Trustee in Motion of Lessor Defendants for Partial Summary Judgment on Plaintiffs' Recharacterization Claim (*see CD for copies of exhibits*) [Adv. Docket No. 128]
13. Reply to Counterclaims Asserted by Lessor Defendants in Answer to Amended Complaint [Adv. Docket No. 131] (*See Tab K-12*)
14. Mirant Committee's Response to (i) Lessor Defendants' Motion for Partial Summary Judgment on Plaintiffs' Recharacterization Claim and (ii) the Trustee's Joinder Thereto [Adv. Docket No. 134]
15. Response of Plaintiffs to Motion of Lessor Defendants for Partial Summary Judgment on Plaintiffs' Recharacterization Claim and Request that Summary Judgment be Entered in Favor of Plaintiffs [Adv. Docket No. 135]
16. Appendix of Evidence in Support of Response of Plaintiffs to Motion of Lessor Defendants for Partial Summary Judgment on Plaintiffs' Recharacterization Claim and Request that Summary Judgment be Entered in Favor of Plaintiffs [Adv. Docket No. 136-141 and 143-147]
17. Brief in Opposition to Motion of Lessor Defendants for Partial Summary Judgment on Recharacterization Claim [Adv. Docket No. 142]
18. Affidavit of Lisa Johnson in Support of Response of Plaintiffs to Motion of Lessor Defendants for Partial Summary Judgment on Recharacterization Claim and Request That Summary Judgment be Entered in Favor of Plaintiffs [Adv. Docket No. 148]
19. Plaintiffs' Witness List, Exhibit List and Deposition Designations [Adv. Docket No. 149]
20. Joint Designation of Deposition Testimony by Lessor Defendants and Trustee [Adv. Docket No. 150]
21. U.S. Bank, National Association and the Lessor Defendants' Joint Witness and Exhibit List for Plaintiffs' Amended Complaint for Declaratory Judgments Relating to MIRMA Agreements and for Related Relief [Adv. Docket No. 151]



Dated: March 22, 2005

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### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, all persons on the attached Valuation Service List, and all parties on the attached Service List via email, facsimile and/or overnight courier on the 22<sup>nd</sup> day of March, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

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